



EUROPEAN COMMISSION

Commissioner Mairead McGuinness
Financial Services, Financial Stability and Capital Markets Union

Roundtable on the distribution of retail investment products

New beginnings: A fairer consumer experience and increased retail investor participation in capital markets

18 July 2023, Berlaymont building

1.	Welcome by FISMA Director General John Berrigan	9:00-9:05	5 minutes
2.	Introductory remarks by the Commission presenting the Roundtable initiative	9:05- 9:10	5 minutes
3.	Interventions by stakeholders	9:10-10:10	60 minutes
4.	Speech by Commissioner McGuinness	10:10-10:20	10 minutes
5.	Presentation from an academic on the effects of current distribution models for retail investment products	10:20-10:45	25 minutes
6.	Intervention by EBF setting intentions for the workstream	10:45-10:50	5 minutes
7.	Introduction of breakout sessions and their moderators	10:50-11:00	10 minutes
8.	Coffee Break	11:00-11:30	30 minutes
9.	Three parallel break-out sessions: <ol style="list-style-type: none">1. Using new technologies to better assist consumers2. The future of financial advice – how to ensure financial advice works better for consumers?3. Aiming at an increased retail investor participation in capital markets - fostering growth and competitiveness in the retail segment	11:30-13:00	90 minutes
10.	Lunch break	13:00-14:00	60 minutes
11.	Conclusions on the way forward from the three break-out sessions (10 minutes per group)	14:00-14:30	30 minutes
12.	Closing remarks by EBF	14:30-14:40	10 minutes
13.	Wrap-up from the Commission	14:40-14:50	10 minutes

Sections marked in grey will be webstreamed